



Burson Group Limited  
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15 June 2015

The Manager  
Market Announcements Office  
ASX Limited  
Level 4  
North Tower, Rialto  
525 Collins Street  
Melbourne Vic 3000

Dear Sir / Madam

**Burson Group Limited (ASX Code: BAP)  
Notice under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)***

This notice is given by Burson Group Limited (ACN 153 199 912) (**Burson**) under section 708AA(2)(f) of the *Corporations Act 2001 (Cth)* (the **Act**) as modified by the Australian Securities & Investments Commission (**ASIC**) Class Order 08/35.

Burson has announced a 'low-doc' pro-rata renounceable entitlement offer (the **Offer**) of 7 new Burson ordinary shares (**New Shares**) for every 15 Burson ordinary shares held as at 7.00pm (Melbourne time) Thursday, 18 June 2015 by Burson shareholders with a registered address in Australia and New Zealand and certain other jurisdictions in which Burson decides to extend the Offer.

Burson advises the following.

- (a) The New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act.
- (b) This notice is being given under section 708AA(2)(f) of the Act as modified by ASIC Class Order 08/35.
- (c) As at the date of this notice, Burson has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Burson; and
  - (ii) section 674 of the Act as it applies to Burson;
- (d) As at the date of this notice, there is no 'excluded information' of the type referred to in sections 708AA(8) and 708AA(9) of the Act as modified by ASIC Class Order 08/35.
- (e) The potential effect that the issue of the New Shares will have on the control of Burson, and the consequences of that effect, will depend on a number of factors, including investor demand. However, given the structure of the Offer as a pro-rata issue and the current composition of the shareholder register, the issue is not expected to have any material effect or consequence on the control of Burson.

Yours sincerely

A handwritten signature in blue ink, appearing to read "G. Fox", is written over a blue scribble.

**Gregory Fox**  
Company Secretary