

3 August 2016

The Manager
Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir / Madam

**Bapcor Limited (ASX Code: BAP)
Notice Pursuant to Section 708A(5)(e) of the Corporations Act**

Bapcor Limited (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as follows:

- (a) On 3 August 2016, the Company issued 500,000 fully paid ordinary shares in the Company.
- (b) The shares were issued without disclosure to the recipients under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely

A handwritten signature in blue ink, appearing to read "G. Fox".

Gregory Fox
Company Secretary