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12 October 2016

Bapcor Limited extends closing date of SPP

Bapcor Limited ("Bapcor") advises that the closing date of the Share Purchase Plan ("SPP") announced on 27 September 2016 (and the terms and conditions of which were announced on 3 October 2016) will be extended to Friday, 28 October 2016.

The extension is due to notice received by Bapcor that certain Bapcor shareholders had not received the terms and conditions and application form for the SPP when they were initially dispatched. In the interest of fairness for shareholders, the extension will ensure that all eligible shareholders have appropriate time to submit their applications and are able to participate.

Issue price

As a result of the extension of the closing date, the issue price for each new share under the SPP ("Share") will be the lower of:

- A\$5.85 per Share, being the same price at which Bapcor shares were issued in the recent placement to institutional shareholders and investors, announced on 27 September 2016; and
- the price equal to the volume weighted average price of Bapcor shares traded on the ASX for the five trading days ending on (and including) the extended closing date of the SPP offer on **28 October 2016**.

Timetable

The revised timetable for the SPP is set out below:

Record date	7:00pm (Melbourne time) on 26 September 2016.
Closing date	5:00pm (Melbourne time) on 28 October 2016.
Issue date	4 November 2016.
Commencement of trading of new Shares	7 November 2016.

All other terms of the SPP remain the same, including Bapcor's ability to undertake a scale-back at its discretion should total applications exceed A\$20 million.

If you have any queries in relation to the SPP, please call the SPP Information Line on 1300 646 976 (within Australia) or +61 3 9415 4085 (outside Australia) Monday to Friday, 8:30am to 5:00pm (Melbourne time) or contact your professional adviser.



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IMPORTANT NOTICES

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