

3 October 2016

The Manager
Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Dear Sir / Madam

**Bapcor Limited (ASX Code: BAP)
Notice Pursuant to Section 708A(5)(e) of the Corporations Act**

Bapcor Limited (ABN 98 153 199 912) (**Bapcor**) has today issued 28,205,129 fully paid ordinary shares (**Shares**) at a price of \$5.85 per share to professional and sophisticated investors pursuant to an institutional placement, the outcome of which was announced to ASX on 28 September 2016.

Bapcor gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, Bapcor has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Bapcor; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and (8) of the Corporations Act.

Yours sincerely

A handwritten signature in blue ink, appearing to read "G. Fox", with a small dot at the end.

Gregory Fox
Company Secretary