

1. Company details

Name of entity:	Bapcor Limited
ABN:	80 153 199 912
Reporting period:	For the year ended 30 June 2017 ('FY17')
Previous period:	For the year ended 30 June 2016 ('FY16')

2. Results for announcement to the market

			\$'000	%		\$'000
Revenue from continuing operations		Up	327,924	47.8	to	1,013,553
Earnings before interest, taxes, depreciation and amortisation from continuing operations	Statutory	Up	25,984	33.7	to	103,013
	Pro-forma	Up	40,375	52.4	to	117,404
Net profit after tax from continuing operations	Statutory	Up	10,150	23.3	to	53,732
	Pro-forma	Up	22,185	50.9	to	65,767
Net profit after tax	Statutory	Up	20,248	46.5	to	63,830
	Pro-forma	Up	27,965	64.2	to	71,547
Earnings per share - basic (cents per share)	Statutory	Up	5.87 cps	32.8	to	23.76 cps
	Pro-forma	Up	8.65 cps	48.3	to	26.54 cps

Statutory revenue and net profit after tax for FY17 increased by 47.8% and 46.5% respectively compared to FY16.

After adjusting statutory net profit after tax for transaction costs relating to the takeover offer of Hellaby Holdings Limited ('Hellaby'), the impact of the associated equity raising and once-off Hellaby integration costs including Hellaby head office redundancy costs, pro-forma net profit after tax from continuing operations increased by 50.9%. The increase in pro-forma net profit after tax reflects the impact of the acquisitions of Hellaby and other acquisitions made during FY17, the full year impact of Aftermarket Automotive Holdings Pty Ltd ('ANA') and other acquisitions made during FY16, as well as continued strong performance of Bapcor's existing Trade business.

Earnings per share for FY2017 was 26.33 cents per share, up 48.3% compared to FY2016 (based on pro-forma NPAT including contribution from discontinued operations).

Net debt at 30 June 2017 was \$381.9M representing a leverage ratio of less than 2.5X (Net Debt : FY17 EBITDA) on an annualised EBITDA basis allowing for a full twelve months of trading for acquisitions made during FY17 (the leverage ratio on a non-annualised EBITDA basis was 2.9X).

For a further explanation of the results above, refer to the Company's ASX/Media Announcement for the year ended 30 June 2017 and the accompanying Directors' Report.

3. Dividends

	Amount per security Cents	Franked amount per security Cents
2016 Interim dividend	5.0	5.0
2016 Final dividend	6.0	6.0
2017 Interim dividend	5.5	5.5
2017 Final dividend (declared after balance date but not yet paid)	7.5	7.5
Record date for determining entitlements to the dividend:	31 August 2017	
Date dividend payable:	29 September 2017	

4. Dividend reinvestment plans

Bapcor operates a Dividend Reinvestment Plan ('DRP'), which provides shareholders with the opportunity to utilise all or part of their dividends to purchase shares in the Company. The DRP will be in operation for the 2017 final dividend.

Shareholders who elect to participate in the DRP for the 2017 final dividend will be issued shares at a DRP issue price which will be the average of the daily market price of Bapcor's shares over the period of ten trading days between 8 September 2017 and 21 September 2017 ('Pricing Period'), less a 1.5% discount.

The timetable in respect of the 2017 final dividend and DRP is as follows:

Event / Action	Date*
Record Date	31 August 2017
Election Date: Last date for shareholders to make an election to participate in the DRP	5.00 pm (Melbourne time) on 7 September 2017
Pricing Period Commencement Date	8 September 2017
Last day of Pricing Period	21 September 2017
Announcement of DRP issue price	22 September 2017
Dividend Payment Date / Issue of DRP shares	29 September 2017

**All dates are subject to change*

Details of the DRP can be downloaded from <http://www.bapcor.com.au/dividends>. In order to participate in the DRP for the 2017 final dividend, shareholders should ensure that their DRP Election Form is received, or an online election is made, by no later than 5.00 pm (Melbourne time) on 7 September 2017. An online election can be made by visiting www.investorcentre.com.

5. Basis of preparation

This report is based on the consolidated financial statements which have been audited. The audit report, which was unqualified, is included within the Financial Report which accompanies this Appendix 4E.

6. Attachments

Other information requiring disclosure to comply with Listing Rule 4.2A is contained in the accompanying Financial Report of Bapcor Limited for the year ended 30 June 2017.